

Download Financial Planners Guide To Estate Planning

A financial planner typically prepares financial plans for his or her clients. The kinds of services financial planners offer can vary widely. The Salt Lake Estate Planning Council draws its members from Salt Lake County, Utah. Our members practice in, or reside in Salt Lake City as Attorneys, Certified Public Accountants, Trust Officers, Insurance Agents and Financial Planners, all of whom are actively engaged in estate planning. Financial Planning is the process of estimating the capital required and determining its competition. It is the process of framing financial policies in relation to procurement, investment and administration of funds of an enterprise. The FPA is the largest professional body representing financial planners in Australia. Read about financial planning and find a planner in your local area.